



January 2008 Tax Updates

December 13, 2007

TABLE OF CONTENTS

Changing the Basic Personal Exemption.....	2
<i>Federal.....</i>	<i>4</i>
<i>Newfoundland.....</i>	<i>4</i>
<i>Nova Scotia.....</i>	<i>4</i>
<i>New Brunswick.....</i>	<i>4</i>
<i>Ontario.....</i>	<i>4</i>
<i>Manitoba.....</i>	<i>4</i>
<i>Saskatchewan.....</i>	<i>4</i>
<i>Alberta.....</i>	<i>4</i>
<i>British Columbia.....</i>	<i>4</i>
<i>Yukon.....</i>	<i>4</i>
<i>Northwest Territories.....</i>	<i>4</i>
<i>Nunavut.....</i>	<i>4</i>
Adjusting the Tax Brackets	7
Federal Brackets.....	8
<i>FED TAX.....</i>	<i>8</i>
<i>FED LOW RATE.....</i>	<i>8</i>
<i>MAX EMPLOYMENT CRED.....</i>	<i>9</i>
<i>CPP/QPP LIMITS.....</i>	<i>9</i>
<i>CPP/QPP W/H.....</i>	<i>9</i>
<i>CPP/QPP W/H BONUS.....</i>	<i>10</i>
<i>CPP/QPP MAX.....</i>	<i>10</i>
<i>EI LIMITS.....</i>	<i>10</i>
<i>EI W/H.....</i>	<i>11</i>
<i>EI MAX.....</i>	<i>11</i>
Newfoundland Brackets.....	12
<i>NL TAX W/H.....</i>	<i>12</i>
New Brunswick Brackets.....	12
<i>NB TAX W/H.....</i>	<i>12</i>
<i>NB LOW RATE.....</i>	<i>12</i>
Ontario Brackets.....	13
<i>ON TAX W/H.....</i>	<i>13</i>
<i>ON SURTAX.....</i>	<i>13</i>
<i>ON BASIC RED.....</i>	<i>13</i>
Manitoba Brackets.....	14
<i>MB TAX W/H.....</i>	<i>14</i>
Saskatchewan Brackets.....	14
<i>SK TAX W/H.....</i>	<i>14</i>
British Columbia Brackets.....	15
<i>BC TAX.....</i>	<i>15</i>
<i>BC TAX RED.....</i>	<i>15</i>
Yukon Brackets.....	16
<i>YT TAX W/H.....</i>	<i>16</i>
Northwest Territories Brackets.....	16
<i>NT TAX W/H.....</i>	<i>16</i>
Nunavut Brackets.....	17
<i>NU TAX W/H.....</i>	<i>17</i>
Adjusting the Manitoba Tax Calculation Method.....	18
Adjusting the Yukon Tax Calculation Method.....	20

Changes to the Federal Basic Personal Exemption (Federal TD1) and base tax rate come in to effect January 1st, 2008.

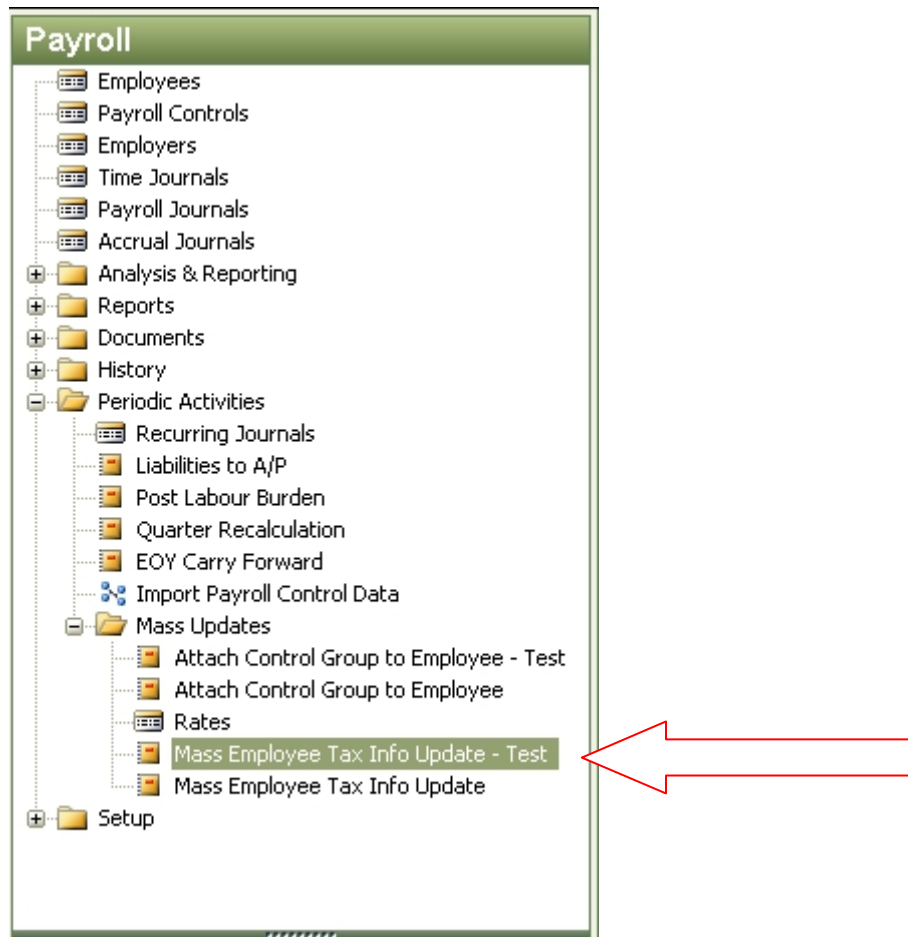
Two updates are required prior to running your first payroll of January. The first update report will insert a new TD1 value for all employees. The second update – a manual update – will create the new tax brackets.

An additional manual change is required in order to have subsequent employees receive the revised TD1 value automatically when the Payroll Class Code is used to apply Tax Authorities to new employees.

CHANGING THE BASIC PERSONAL EXEMPTION

This process can be run in a test mode prior to applying the update. The test mode allows you to view the change report before the process is actually run. The process will insert a new Tax Authority record on the **Employee Card > Tax Authorities** – *it does not replace the existing record*. If an employee has additional credits, the process will accordingly increase or reduce the existing TD1 value by the amount of change to the basic exemption. This only adjusts for the Basic Personal Amount. Any other amounts claimed must be adjusted manually.

From the **Payroll Menu > Periodic Activities > Mass Updates**



Select **Mass Employee Tax Info Update – Test**.

In Navision 5.0, the Mass Employee Tax Info Update – Test option is not available in the payroll menu. There is now a Test Print field field on the Options tab.

The following screen will open:

Mass Emp. Tax Info Update Test

Options

TD1 Tax Credit Changes

Effective Date.

Reporting Authority	Old Amount	New Amount
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00
↑	0.00	0.00

Print... Preview Cancel Help

Navision 5.0

Mass Employee Tax Info Update

Employee Options

Test Print ☒

TD1 Tax Credit Changes

Effective Date.

Reporting Authority	Old Amount	New Amount
↑	0.00	0.00
↑	0.00	0.00

Use the effective date of January 1st, 2008.

Using the look up on the Reporting Authority field, select **FEDERAL**.

- In the Old Amount field, enter **8929.00**
- In the New Amount field, enter **9600.00**

Using the look up on the second Reporting Authority field, select your appropriate provincial Reporting Authorities, and enter the old and new amounts accordingly.

Reporting Authority	Old Amount	New Amount
Federal	8929.00	9600.00
Newfoundland	7558.00	7566.00
Nova Scotia	7481.00	7731.00
New Brunswick	8239.00	8395.00
Ontario	8553.00	8681.00
Manitoba	7834.00	8034.00
Saskatchewan	8778.00	8945.00
Alberta	15,435.00	16,161.00
British Columbia	9027.00	9189.00
Yukon	8929.00	9600.00
Northwest Territories	12,125.00	12,355.00
Nunavut	11,149.00	11,360.00

Your screen will contain the Federal Reporting Authority and some or all of the Provincial Reporting Authorities.

Reporting Authority	Old Amount	New Amount
FEDERAL	8,929.00	9,600.00
NLTAX	7,558.00	7,566.00
NSTAX	7,481.00	7,731.00
NBTAX	8,239.00	8,395.00
ONTAX	8,553.00	8,681.00
MBTAX	7,834.00	8,034.00
SKTAX	8,778.00	8,945.00
ABTAX	15,435.00	16,161.00
BCTAX	9,027.00	9,189.00
YTTAX	8,929.00	9,600.00
NTTAX	12,125.00	12,355.00
NUTAX	11,149.00	11,360.00
	0.00	0.00
	0.00	0.00

Print the report. The report will give you before and after values for all employees.

Review the report for Employees that have TD1 amounts that are not equal to the Basic Personal Amount. These employees may require further adjustments if the amounts they have claimed have been indexed.

Print Preview

Mass Employee Tax Information Update Test
Demo and Training Company

December 13, 2007 12:04 PM
1 Page
ODT

Payroll Reporting Authority: FEDERAL

Employee No.	Old Effective Date	Old Total Credits Claimed	New Effective Date	New Total Credits Claimed
10001	01/01/07	8,929.00	01/01/08	9,600.00
10002	01/01/07	8,929.00	01/01/08	9,600.00
10003	01/01/07	8,929.00	01/01/08	9,600.00
10004	01/01/07	16,604.00	01/01/08	17,275.00
10005	01/01/07	8,929.00	01/01/08	9,600.00
10006	01/01/07	8,929.00	01/01/08	9,600.00
10007	01/01/07	8,929.00	01/01/08	9,600.00
10008	01/01/07	8,929.00	01/01/08	9,600.00

Report generation completed (7 pages)

From the Mass Updates menu, now select Mass Employee Tax Info Update. Complete the process, now in update mode.

Note: The update is applied when Print or Preview is chosen.

On the Employee card > Payroll button > Tax Auth Info, the new TD1 values will now be in place.

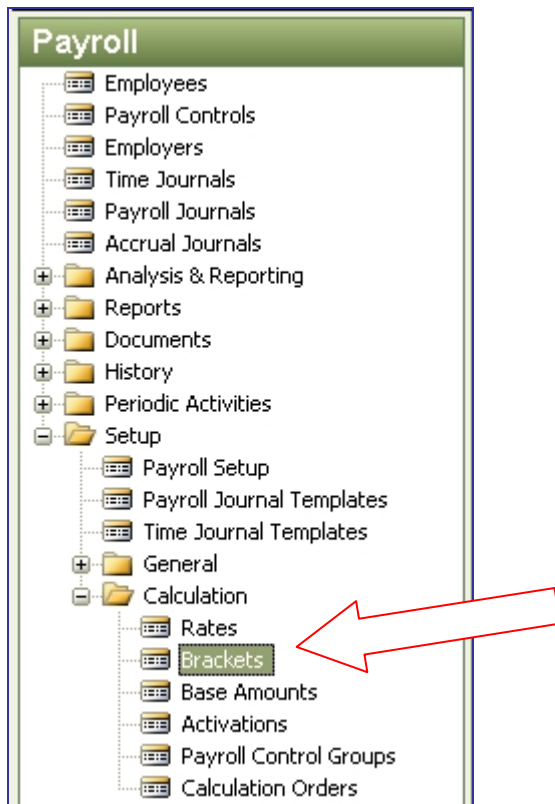
10001 Grant Cary - Employee Tax Auth. Info

Tax Authority Code	Effective Date	Total Credits Claimed	Filing Status Code	Allowances	Income Tax Exempt	Extra Withholding	Credits/... Deps.	Other Status Code	Other Amount
BCTAX	01/01/06	8,858.00		0		0.00	0		0.00
BCTAX	01/01/07	9,027.00		0		0.00	0		0.00
BCTAX	01/01/08	9,189.00		0		0.00	0		0.00
FEDERAL	01/01/06	9,039.00		0		0.00	0		0.00
FEDERAL	07/01/06	8,639.00		0		0.00	0		0.00
FEDERAL	01/01/07	8,929.00		0		0.00	0		0.00
FEDERAL	01/01/08	9,600.00		0		0.00	0		0.00

Help

ADJUSTING THE TAX BRACKETS

From the **Payroll Menu > Setup > Calculation**



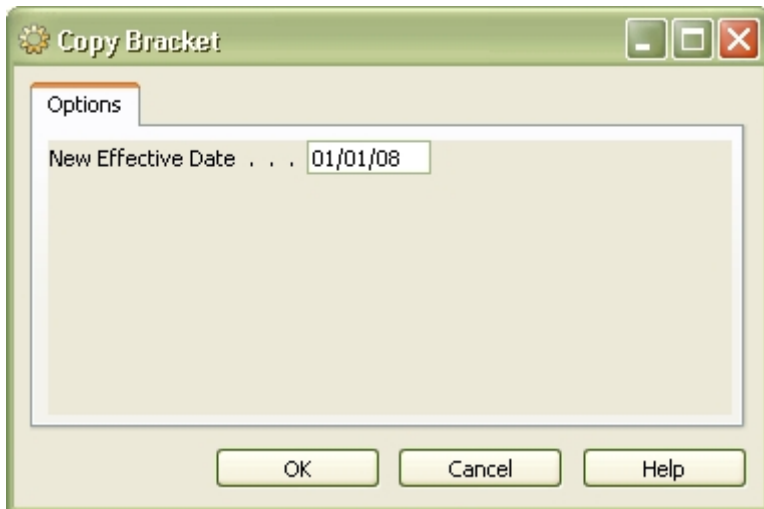
Select Brackets

The following screen will open:

The screenshot shows the 'Brackets' window with a table of tax brackets. The table has columns: Code, Bracket ..., Effective..., Description, Edit Status, and Bracket ... (with a dropdown arrow). The table contains 11 rows of data. At the bottom of the window are buttons for 'Details', 'Copy...', and 'Help'.

Code	Bracket ...	Effective...	Description	Edit Status	Bracket ...
FED LOW RATE	TAX CRE...	01/01/02	Federal - Total Credits Claimed ...	User Def...	✓
FED LOW RATE	TAX CRE...	01/01/06	Federal - Total Credits Claimed ...	User Def...	✓
FED LOW RATE	TAX CRE...	07/01/06	Federal - Total Credits Claimed ...	User Def...	✓
FED TAX	WITHHO...	01/01/02	Federal Withholding using Filing ...	User Def...	
FED TAX	WITHHO...	01/01/03	Federal Withholding using Filing ...	User Def...	✓
FED TAX	WITHHO...	01/01/04	Federal Withholding using Filing ...	User Def...	✓
FED TAX	WITHHO...	01/01/05	Federal Withholding using Filing ...	User Def...	✓
FED TAX	WITHHO...	01/01/06	Federal Withholding using Filing ...	User Def...	✓
FED TAX	WITHHO...	07/01/06	Federal Withholding using Filing ...	User Def...	✓
FED TAX	WITHHO...	01/01/07	Federal Withholding using Filing ...	User Def...	✓
FED TAX OUT	QUANTITY	01/01/02	Tax for Employees Outside Can...	User Def...	✓

Using the copy button copy, create a new bracket for each of the following with the Effective Date of January 1, 2008. After copying, remember to select the record with the January 1, 2008 Effective Date before updating the details.



Copy Bracket

Options

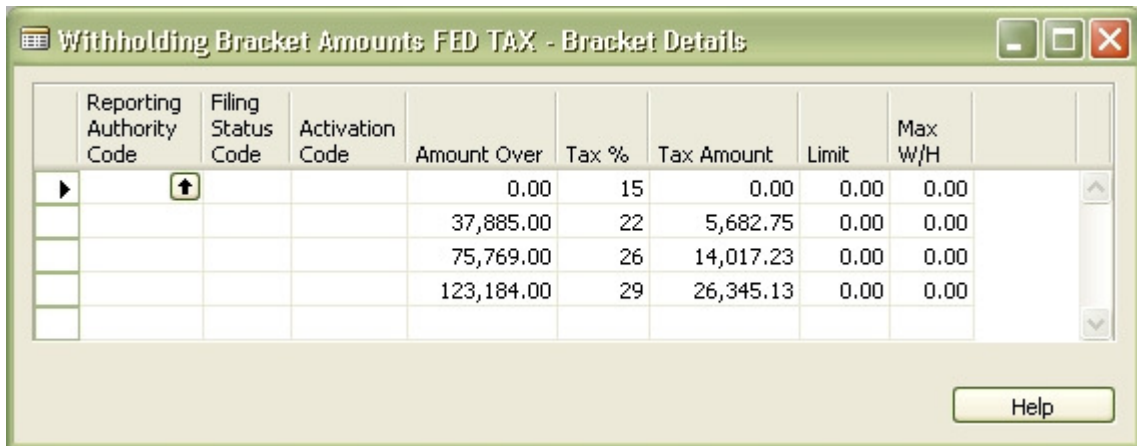
New Effective Date . . . 01/01/08

OK Cancel Help

You will need to update the information in the newly created brackets as follows...

Federal Brackets

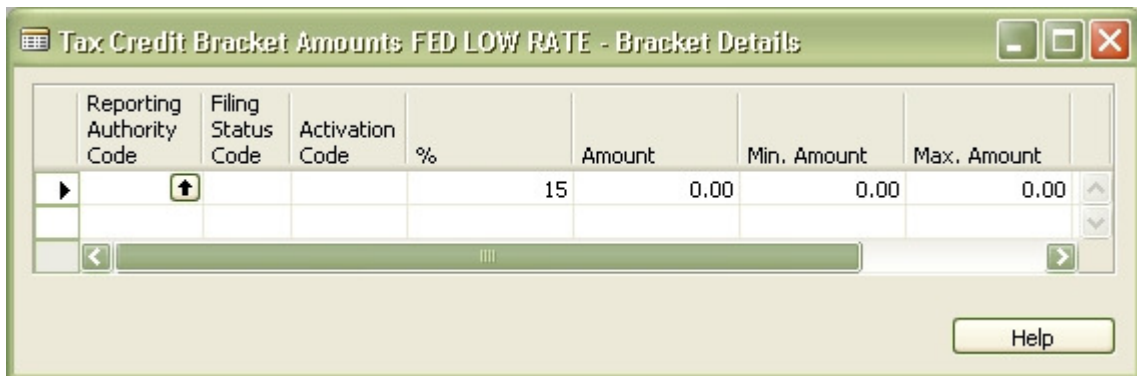
FED TAX



Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	15	0.00	0.00	0.00
			37,885.00	22	5,682.75	0.00	0.00
			75,769.00	26	14,017.23	0.00	0.00
			123,184.00	29	26,345.13	0.00	0.00

Help

FED LOW RATE



Reporting Authority Code	Filing Status Code	Activation Code	%	Amount	Min. Amount	Max. Amount
	↑		15	0.00	0.00	0.00

Help

MAX EMPLOYMENT CRED

Limit + Tax% Bracket Amounts MAX EMPLOYMENT CRED - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Tax %	Limit
▶	⬆		0	1,019.00

Help

CPP/QPP LIMITS

Withholding Bracket Amounts CPP/QPP LIMITS - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
▶	⬆		3,500.00	4.95	0.00	2,049.30	0.00

Help

CPP/QPP W/H

Withholding Bracket Amounts CPP/QPP W/H - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
▶	⬆		3,500.00	4.95	0.00	2,049.30	0.00

Help

CPP/QPP W/H BONUS

Withholding Bracket Amounts CPP/QPP W/H BONUS - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
▶	⬆		0.00	4.95	0.00	2,049.30	0.00

Help

CPP/QPP MAX

Limit + Tax% Bracket Amounts CPP/QPP MAX - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Tax %	Limit
▶	⬆		0	44,900.00

Help

EI LIMITS

Withholding Bracket Amounts EI LIMITS - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
▶	⬆		0.00	1.73	0.00	711.03	0.00

Help

EI W/H

Withholding Bracket Amounts EI W/H - Bracket Details

	Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H	
▶	⬆			0.00	1.73	0.00	711.03	0.00	⬆
									⬇

Help

EI MAX

Limit + Tax% Bracket Amounts EI MAX - Bracket Details

	Reporting Authority Code	Filing Status Code	Activation Code	Tax %	Limit	
▶	⬆			0	41,100.00	

Help

Newfoundland Brackets

NL TAX W/H

Withholding Bracket Amounts NL TAX W/H - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	8.7	0.00	0.00	0.00
			30,215.00	13.8	2,628.71	0.00	0.00
			60,429.00	16.5	6,798.24	0.00	0.00

Help

New Brunswick Brackets

NB TAX W/H

Withholding Bracket Amounts NB TAX W/H - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	10.12	0.00	0.00	0.00
			34,836.00	15.48	3,525.40	0.00	0.00
			69,673.00	16.8	8,918.17	0.00	0.00
			113,273.00	17.95	16,242.97	0.00	0.00

Help

NB LOW RATE

Tax Credit Bracket Amounts NB LOW RATE - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	%	Amount	Min. Amount	Max. Amount
	↑		10.12	0.00	0.00	0.00

Help

Ontario Brackets

ON TAX W/H

Withholding Bracket Amounts ON TAX W/H - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
			0.00	6.05	0.00	0.00	0.00
			36,020.00	9.15	2,179.21	0.00	0.00
			72,041.00	11.16	5,475.13	0.00	0.00

Help

ON SURTAX

W/H Deduction Bracket Amounts ON SURTAX - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
			4,162.00	20	0.00	0.00	0.00
			5,249.00	56	217.40	0.00	0.00

Help

ON BASIC RED

Tax Credit Bracket Amounts ON BASIC RED - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	%	Amount	Min. Amount	Max. Amount	Per Allowance	From Allowance
			0	201.00	0.00	0.00		0
			0	370.00	0.00	0.00	☒	0

Help

Manitoba Brackets

MB TAX W/H

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	10.9	0.00	0.00	0.00
			30,544.00	12.75	3,329.30	0.00	0.00
			66,000.00	17.4	7,849.94	0.00	0.00

Help

Saskatchewan Brackets

SK TAX W/H

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	11	0.00	0.00	0.00
			39,135.00	13	4,304.85	0.00	0.00
			111,814.00	15	13,753.12	0.00	0.00

Help

British Columbia Brackets

BC TAX

Withholding Bracket Amounts BC TAX - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	5.35	0.00	0.00	0.00
			35,016.00	8.15	1,873.36	0.00	0.00
			70,033.00	10.5	4,727.24	0.00	0.00
			80,406.00	12.29	5,846.41	0.00	0.00
			97,636.00	14.7	7,933.98	0.00	0.00

Help

BC TAX RED

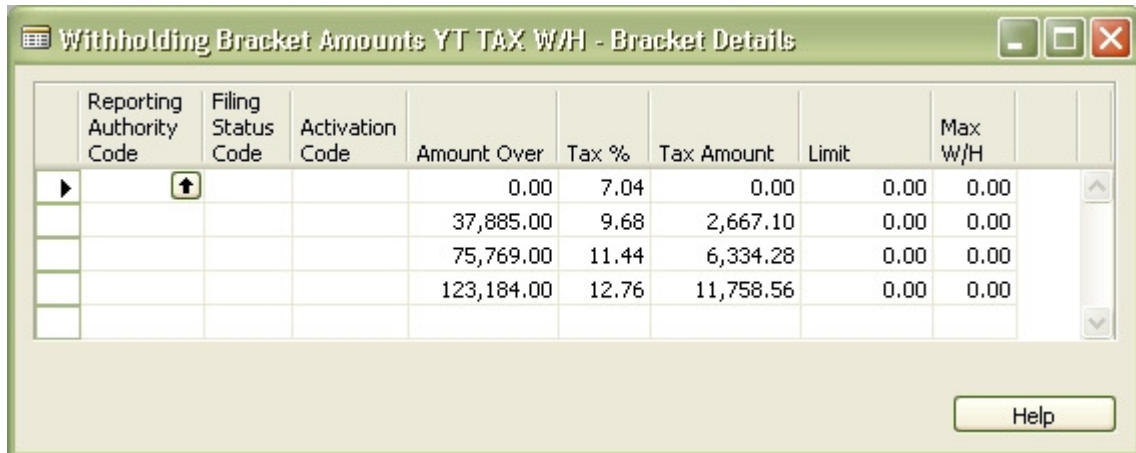
W/H Deduction Bracket Amounts BC TAX RED - Bracket Details

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
	↑		0.00	0	0.00	381.00	0.00
			16,946.00	3.2	0.00	381.00	0.00
			28,852.25	0	381.00	381.00	0.00

Help

Yukon Brackets

YT TAX W/H

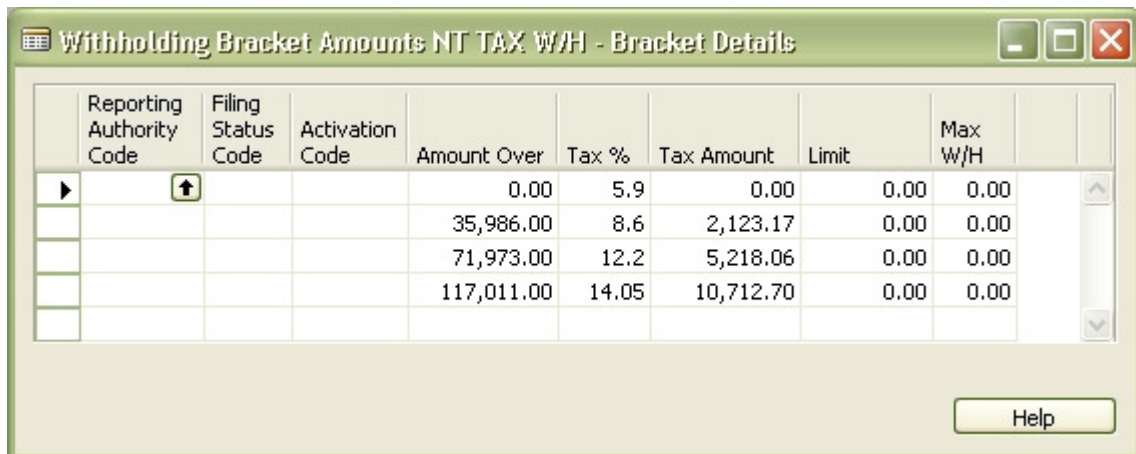
The screenshot shows a software window titled "Withholding Bracket Amounts YT TAX W/H - Bracket Details". It contains a table with the following columns: Reporting Authority Code, Filing Status Code, Activation Code, Amount Over, Tax %, Tax Amount, Limit, and Max W/H. The first row is highlighted with a green arrow pointing to the Filing Status Code cell. The table data is as follows:

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
			0.00	7.04	0.00	0.00	0.00
			37,885.00	9.68	2,667.10	0.00	0.00
			75,769.00	11.44	6,334.28	0.00	0.00
			123,184.00	12.76	11,758.56	0.00	0.00

Help

Northwest Territories Brackets

NT TAX W/H

The screenshot shows a software window titled "Withholding Bracket Amounts NT TAX W/H - Bracket Details". It contains a table with the following columns: Reporting Authority Code, Filing Status Code, Activation Code, Amount Over, Tax %, Tax Amount, Limit, and Max W/H. The first row is highlighted with a green arrow pointing to the Filing Status Code cell. The table data is as follows:

Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H
			0.00	5.9	0.00	0.00	0.00
			35,986.00	8.6	2,123.17	0.00	0.00
			71,973.00	12.2	5,218.06	0.00	0.00
			117,011.00	14.05	10,712.70	0.00	0.00

Help

Nunavut Brackets

NU TAX W/H

Withholding Bracket Amounts NU TAX W/H - Bracket Details

	Reporting Authority Code	Filing Status Code	Activation Code	Amount Over	Tax %	Tax Amount	Limit	Max W/H	
▶		↑		0.00	4	0.00	0.00	0.00	↑
				37,885.00	7	1,515.40	0.00	0.00	
				75,770.00	9	4,167.35	0.00	0.00	
				123,184.00	11.5	8,434.61	0.00	0.00	
									↓

Help

ADJUSTING THE MANITOBA TAX CALCULATION METHOD

The provincial tax reduction for Manitoba has been eliminated.

From the Payroll Menu > Payroll Controls, select the S MB TAX Payroll Control Card.

The screenshot shows a dialog box titled "MB TAX MB Income Tax Withheld - Payroll Control Card". It has two tabs: "General" and "Calculations". The "General" tab is active, showing various fields for configuring the payroll control card. The fields are arranged in two columns. The left column includes: Code (MB TAX), Type (Income Tax), Name (MB Income Tax Withheld), Reporting Authority Type (Provincial/State), Reporting Authority C... (MBTAX), Tax Type Code (PROVINCIAL), Edit Status (User Defined), and Source Pay Control. The right column includes: G/L Post Type (Post Liability a...), Payroll Posting Group (FIT), Print on Cheque (Current+YTD), Normal Sign (Negative), Post as Absence (unchecked), and Cause of Absence Code. At the bottom of the dialog box, there are four buttons: "Pay Control", "Calculation", "Copy...", and "Help".

Field	Value
Code	MB TAX
Type	Income Tax
Name	MB Income Tax Withheld
Reporting Authority Type	Provincial/State
Reporting Authority C...	MBTAX
Tax Type Code	PROVINCIAL
Edit Status	User Defined
Source Pay Control	
G/L Post Type	Post Liability a...
Payroll Posting Group	FIT
Print on Cheque	Current+YTD
Normal Sign	Negative
Post as Absence	☐
Cause of Absence Code	

From the Calculation menu button select the Calc Method menu item.

The screenshot shows a dialog box titled "MB TAX MB Income Tax Withheld - Payroll Calc Method". It contains a table with two columns: "Effective Date" and "Description". The table has three rows of data. The first row has an effective date of 01/01/02 and a description of "Manitoba Income Tax Calculation". The second row has an effective date of 01/01/03 and a description of "Manitoba Income Tax Calculation". The third row has an effective date of 01/01/04 and a description of "Manitoba Income Tax Calculation". The third row is selected, indicated by a black triangle in the left margin. At the bottom of the dialog box, there are three buttons: "Steps", "Copy...", and "Help".

Effective Date	Description
01/01/02	Manitoba Income Tax Calculation
01/01/03	Manitoba Income Tax Calculation
01/01/04	Manitoba Income Tax Calculation

Using the copy button copy, create a new calculation method with the Effective Date of January 1, 2008. After copying, remember to select the record with the January 1, 2008 Effective Date before updating the details.

Copy Payroll Control Calc Method

Options

New Effective Date . . . 01/01/08

OK Cancel Help

Update the calculation method to match the following:

MB TAX MB Income Tax Withheld 01/01/08 - Payroll Calc Method Lines

Method Step Code	Base Amount Code	Payroll Rate Code	Bracket Type Code	Bracket Code	Activation Code
ADD BASE AMOUNT	EARN BONUS				
SUB ANNUAL DEDUCTION					
SAVE TAXABLE					
SUB PZ DEDUCTION					
STOP IF TAX EXEMPT					
EXCEPT IF TAXABLE=0					
STOP IF EXCEPT					
ADJUSTED IS TAXABLE					
APPLY TAX BRACKETS			WITHHOLDING	MB TAX W/H	
PERSONAL TAX CREDIT			TAX CREDIT	MB LOW RATE	
CALC CREDIT BASE W	CPP/QPP EE		WITHHOLDING	CPP/QPP LIMITS	
CREDIT % OF ADJUSTED			TAX CREDIT	MB LOW RATE	
CALC CREDIT BASE W	EI EE		WITHHOLDING	EI LIMITS	
CREDIT % OF ADJUSTED			TAX CREDIT	MB LOW RATE	
OTHER ANNUAL CREDITS					
RESTORE TAXABLE					
▶ ADJ IS ADDITIONAL WH			LIMIT + TAX%	MB ADD	
EXTRA W/H					
SUB LCF/LCP					

Help

Remove the
MANITOBA BASIC RED. and
MANITOBA TAX CREDIT
method steps that came after
the ADJ IS ADDITIONAL WH
method step

NOTE: The ADD BASE AMOUNT lines are dependent on each client's setup. Leave the ADD BASE AMOUNT lines as they were from the original calculation method.

Delete the MANITOBA BASIC RED and MANITOBA TAX CREDIT method steps.

ADJUSTING THE YUKON TAX CALCULATION METHOD

Yukon's territorial Canada Employment Credit, designated as factor K4P, has been increased to \$1019 (formerly \$1000).

From the Payroll Menu > Payroll Controls, select the S YT TAX Payroll Control Card.

YT TAX YT Income Tax Withheld - Payroll Control Card

General Calculations

Code YT TAX

Type Income Tax

Name YT Income Tax Withheld

Reporting Authority Type Provincial/State

Reporting Authority C... YTTAX

Tax Type Code PROVINCIAL

Edit Status User Defined

Source Pay Control . . .

G/L Post Type Post Liability a...

Payroll Posting Group . . FIT

Print on Cheque Current+YTD

Normal Sign Negative

Post as Absence ☐

Cause of Absence Code .

Pay Control Calculation Copy... Help

From the Calculation menu button select the Calc Method menu item.

YT TAX YT Income Tax Withheld - Payroll Calc Method

Effective Date	Description
01/01/02	Yukon Territory Income Tax Calculation
01/01/03	Yukon Territory Income Tax Calculation
01/01/04	Yukon Territory Income Tax Calculation

Steps Copy... Help

Using the copy button copy, create a new calculation method with the Effective Date of January 1, 2008. After copying remember to select the record with the January 1, 2008 Effective Date before updating the details.

Copy Payroll Control Calc Method

Options

New Effective Date . . . 01/01/08

OK Cancel Help

Update the calculation method to match the following:

YT TAX: YT Income Tax Withheld 01/01/08 - Payroll Calc Method Lines

Method Step Code	Base Amount Code	Payroll Rate Code	Bracket Type Code	Bracket Code	Activation Code
ADD BASE AMOUNT	EARN BONUS				
SUB ANNUAL DEDUCTION					
SUB PZ DEDUCTION					
STOP IF TAX EXEMPT					
EXCEPT IF TAXABLE=0					
STOP IF EXCEPT					
ADJUSTED IS TAXABLE					
APPLY TAX BRACKETS			WITHHOLDING	YT TAX W/H	
PERSONAL TAX CREDIT			TAX CREDIT	YT LOW RATE	
CALC CREDIT BASE W	CPP/QPP EE		WITHHOLDING	CPP/QPP LIMITS	
CREDIT % OF ADJUSTED			TAX CREDIT	YT LOW RATE	
CALC CREDIT BASE W	EI EE		WITHHOLDING	EI LIMITS	
CREDIT % OF ADJUSTED			TAX CREDIT	YT LOW RATE	
OTHER ANNUAL CREDITS					
ADJUSTED IS -AMOUNT					
APPLY SURTAX			W/H DEDUCTION	YT SURT	
▶ ADJUSTED IS TAXABLE ↑					
LIMIT ADJUSTED			LIMIT + TAX%	MAX EMP	
CREDIT % OF ADJUSTED			TAX CREDIT	YT LOW RATE	
EXTRA W/H					
SUB LCF/LCP					

Help

Inserted the
**ADJUSTED IS TAXABLE,
LIMIT ADJUSTED and
CREDIT % OF ADJUSTED**
method steps after the APPLY
SURTAX method step

NOTE: The ADD BASE AMOUNT lines are dependent on each client's setup. Leave the ADD BASE AMOUNT lines as they were from the original calculation method.