

**ODTRM8.01.03**

Maintenance Release 3 Release Notes

**Open Door Technology**

200, 7710 5 Street SE

Calgary, Alberta T2H 2L9

877.777.7764

[www.opendoorrentalsoftware.com](http://www.opendoorrentalsoftware.com)

[www.opendoorerp.c](http://www.opendoorerp.c)om

Table of Contents

[Issue Resolutions 3](#_Toc426641041)

[Rental Invoicing Worksheet issues. 3](#_Toc426641042)

[Rewrite rental document Reports 3](#_Toc426641043)

[Prorate first invoice on Periodic Start with EOM checked 3](#_Toc426641044)

[Enable Predictive Usage 3](#_Toc426641045)

[Changing Return date in rental order>programming error message 3](#_Toc426641046)

[Preventative Maintenance Creation of Service Orders 3](#_Toc426641047)

[After creating one of three service orders, delete all lines will not delete the master line 4](#_Toc426641048)

[Unnecessary Pop-up Message in Maintenance Worksheet 4](#_Toc426641049)

[Creating Service Orders from Maintenance Worksheet seems to create too many reservations 4](#_Toc426641050)

[Permission Issue using NAV 2015 Rental License 4](#_Toc426641051)

[Proforma Invoice error-Zero Invoice is ticked 5](#_Toc426641052)

[Reservation Entiries not being deleted when FA is returned 5](#_Toc426641053)

[Fixed Rate rental term not creating Rental Amount Lines 5](#_Toc426641054)

[Flow fields on Sales Line for Rental Quantity Returned include swapped SLRI 5](#_Toc426641055)

[Order with Swapped asset won't close after everything is returned and Invoiced 5](#_Toc426641056)

[Service Item Table flow field "Last Meter Reading" Calc formula needs change 6](#_Toc426641057)

[Add the ability to return to a different location 6](#_Toc426641058)

[More Rental Invoicing Worksheet issues 6](#_Toc426641059)

[Rental Prices - move Tax Group Code ahead of Price field 6](#_Toc426641060)

[Multiple Warning Messages re: Price not set up 7](#_Toc426641061)

[Allow Overbooking on Items 7](#_Toc426641062)

[Prevent automatic prorate when Enforce FoM Billing is selected 7](#_Toc426641063)

[Rental Price override/Create rental lines without rental prices 7](#_Toc426641064)

[Miscellaneous issues 7](#_Toc426641065)

# Issue Resolutions

## Rental Invoicing Worksheet issues.

Correct problem with Header amounts.

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Report | 23001326 | Rental Invoicing Suggest Order |

## Rewrite rental document Reports

Format updates and don't print lines where unit price <> 0 and amount = 0

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Report | 23001339 | Detailed Rental Invoice |
| Report | 23001340 | Detailed Pro Forma Invoice |

## Prorate first invoice on Periodic Start with EOM checked

Enforce First of Month Billing

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |

## Enable Predictive Usage

Enabled Predictive Usage functionality

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 23001250 | Maintenance Planning |

## Changing Return date in rental order>programming error message

Fixed formulae in GetBillingEndDateTime functions

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 37 | Sales Line |
| Table | 23001351 | Sales Line Rental Item |

## Preventative Maintenance Creation of Service Orders

Create Service Orders only for current Batch.

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 23001250 | Maintenance Planning |

## After creating one of three service orders, delete all lines will not delete the master line

Fixed Delete All to include Headers still selected for service

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 23001250 | Maintenance Planning |

## Unnecessary Pop-up Message in Maintenance Worksheet

Removed Predictive Usage message

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 23001250 | Maintenance Planning |

## Creating Service Orders from Maintenance Worksheet seems to create too many reservations

Fixed CalcFAGroupAvailability to exclude service reservations and exclude unavailable Fixed Assets (Service Status)

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001317 | Rental Availability Management |

## Permission Issue using NAV 2015 Rental License

Added permissions for Proforma Value Entry table

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001314 | RentalSalesLine-Post |
| Codeunit | 23001329 | ProForma Invoice Management |

## Proforma Invoice error-Zero Invoice is ticked

Correct Zero Invoice issue

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |

## Reservation Entiries not being deleted when FA is returned

Removed unnecessary filtering on Rental Reservation Entries in function ClearOneLineReservation; Added code to exclude Swapped Assets from function UpdateRentalReservation

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001312 | Rental Reservation Management |

## Fixed Rate rental term not creating Rental Amount Lines

Fixed issue where Rental Amount Lines for Fixed Rate were not generated

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |

## Flow fields on Sales Line for Rental Quantity Returned include swapped SLRI

Fixed flow fields ("Rental Qty. Returned" and "Rental Qty. Returned (Base)") calc formula to omit Swapped SLRI's

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 37 | Sales Line |

## Order with Swapped asset won't close after everything is returned and Invoiced

Fixed Swapped Asset order not closing after return and Invoice

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 80 | Sales-Post |

## 

## Service Item Table flow field "Last Meter Reading" Calc formula needs change

Updated flow field "Last Meter Reading" to exclude Inactive Usage Ledger Entries

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 5940 | Service Item |

## Add the ability to return to a different location

Transfer to temporary location

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 23001306 | Rental Tracking Line |
| Table | 23001311 | Rental Return Line |
| Table | 23001315 | Rental Management Setup |
| Table | 23001327 | FA Transfer Journal Line |
| Table | 23001346 | FA Transfer Shipment Line |
| Table | 23001348 | FA Transfer Receipt Line |
| Table | 23001351 | Sales Line Rental Item |
| Report | 23001321 | Bulk Return |
| Codeunit | 23001307 | Rental Tracking Management |
| Codeunit | 23001314 | RentalSalesLine-Post |
| Codeunit | 23001325 | FA Transfer-Post Shipment |
| Codeunit | 23001326 | FA Transfer-Post Receipt |
| Page | 42 | Sales Order |
| Page | 23001326 | Rental Management Setup |
| Page | 23001392 | Sales Line Rental Items |

## More Rental Invoicing Worksheet issues

Check RentalSetup."Not Req. Release for Sales Doc" before testing if sales header is released

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Report | 23001309 | Batch Post Rental Orders |
| Report | 23001326 | Rental Invoicing Suggest Order |

## Rental Prices - move Tax Group Code ahead of Price field

Moved Tax Group Code TESTFIELD to Page

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 23001302 | Rental Price |
| Page | 23001303 | Rental Prices |
| Page | 23001323 | Rental Price Card |

## Multiple Warning Messages re: Price not set up

Resolved issue with multiple warning messages when rental pricing not set up for selected rental term

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 37 | Sales Line |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |

## Allow Overbooking on Items

Added Rental Item Overbooking

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 27 | Item |
| Table | 37 | Sales Line |
| Table | 23001315 | Rental Management Setup |
| Page | 30 | Item Card |
| Page | 23001326 | Rental Management Setup |

## Prevent automatic prorate when Enforce FoM Billing is selected

Prevent automatic prorate when Enforce FoM Billing is selected

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |

## Rental Price override/Create rental lines without rental prices

Add option to allow blank Rental Pricing

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 15 | G/L Account |
| Table | 27 | Item |
| Table | 37 | Sales Line |
| Table | 156 | Resource |
| Table | 5600 | Fixed Asset |
| Table | 23001315 | Rental Management Setup |
| Table | 23001351 | Sales Line Rental Item |
| Codeunit | 23001310 | Rental Price Calc. Mgt. |
| Page | 17 | G/L Account Card |
| Page | 30 | Item Card |
| Page | 76 | Resource Card |
| Page | 5600 | Fixed Asset Card |
| Page | 23001326 | Rental Management Setup |

## Miscellaneous issues

Removed Additional Charges creation on fields

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Table | 37 | Sales Line |

Changed duplicate OnAfterGetCurrRecord

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 402 | Sales Order Statistics |

Disable Sorting

|  |  |  |
| --- | --- | --- |
| Type | No. | Name |
| Page | 23001387 | Sales Order Subform-Rentals |