



ODT Rentals 365

North America

Release Notes V7.0.0.3

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What's New

- **Auto Credit Memo Enhancement**

The Auto Credit Memo feature has been enhanced to provide organizations with an option on Rental Management Setup, (1 Credit Memo/Return) to specify that 1 Credit Memo be created per return. Meaning when there are multiple returns on a contract on the same date that are related to different invoices, then only 1 Credit Memo is created with the lines containing the Invoice number and credit amount(s) for each invoice.

- **Auto Credit Memo Feature Modified**

The Auto Credit Memo feature has been modified to exclude generating credit memos for rental packages as now individual component lines can be returned early, which are not to generate credit memos.

Issues Resolved

- Return of an individual group component of Rental Package in a different time zone when the component being returned was generated by a swap resulted in multiple new lines being generated in the package lines in the contract.
- Swapping a unit or returning a unit early in a group within a Rental Package generated Rental Ledger Entries on the Rental Package line.
- Processing returns in a different time zone was not accounting for DST and Date, Time and Date-Time fields updating on rental lines incorrectly.

Known Issues

- When copying Rental Units that have Dimensions, the Dimensions are not copied to the new units.
- When printing the Rental Contract, the Contract Total on the General tab on the contract differs from the report total by pennies due to the tax rounding calculation when run the contract report.
- When on the Unit Avail. Matrix the user has set an Attribute with Value filter and closed the Filter Rentals by Attribute page and the lines have been filtered, and then go back into the Filter Rentals by Attribute page and clear the Value field and close page. The Attribute Filter is blank, but lines are not updated as the lines are still filtered by the attribute and attribute value. When go back into the Filter Rentals by Attribute page there are no records displayed. In order to get the lines to display without the filters, the user must add back the Attribute and Value in the Filter Rentals by Attribute page, select ok and then delete the data in the Attribute Filter field in the matrix options.
- On the Rental Contract, if all the rental lines are deleted, then on the General tab the Contract Total and Amount Outstanding fields are not cleared.
- Create Pro Forma when contract has Rental Packages is not generating the Package Rounding Amount line in the Lines tab of the invoice.

- On Rental Packages when 1 or more component lines are deleted the Unit Prices on the remaining components are not recalculated.
- If ship a unit, run undo ship, delete the rental line, and then add a new unit, the Rental Ledger Entries from initial unit still show.

UPCOMING Releases – Planned Modifications and New Features

- **Deposit capability**
- **Lot Tracking for Rental Units linked to inventory items.**
- **Assignment of multiple units at once from the rental contract, Rental Unit No. field.**
- **Reconciliation of Rental Quote/Contract quantities worksheet by document.**
- **Modification to the Rental Accruals feature to include the reversal entries on the same journal where the accruals/deferrals are calculated rather than being on the subsequent accounting period journal.**
- **Enhancement to the Billing Cycle Types of End of Month Billing and First of Month Billing when using the Blank Return Date feature.**
- **Dispatch feature**
- **Addition of Customer Portal fields**
- **Add Shipping feature on rental contract lines & To Ship list page, including:**
 - Pick-up Location & address with options to select internal location, vendor location or manually enter the address to picked up the unit.
 - Ship-to Location & address for customer location or manually entering address.
- **Add Return feature on rental contract lines & To Return list page, including:**
 - Pick-up Location & address with options to select customer location or manually enter the address to picked up the unit to be returned.
 - Return-to Location & address with options to select internal location, vendor location or manually enter the address to return the unit to.
- **Multiple meters for Rental Units**
- **Putting a Rental on Hold**
- **Recurring Sub-Rental PO feature**
- **Undo Return feature**
- **Enhancement of the Group Availability Matrix to have Category and Attribute filters in the Options**



- **Metered Usage enhancement for Optimization and/or Proration of Metered Usage Allowance Limits**