ODT Rentals

Release Notes V12.1.1.2/V12.1.1.3

Open Door Technology
200, 7710 5 Street SE
Calgary, Alberta T2H 2L9
877.777.7764

www.opendoorerp.com

What's New

Issues Resolved

- The Deferred Amount calculated is incorrect for some rental terms when rental commences on the first of the month and multiple invoices have been posted with the same Posting Date, with the first invoice for the current month and a subsequent invoice for a different rental period using Bill Until Date or Advanced Billing.

- On the Rental Quote when populating the Rental Unit No. field on the Rental Lines using the look-up, after selecting the group, unit or package the cursor repositions to the first rental line.

Known Issues

- Job Integration Templates with Enhanced Ship-to Options for Job Addresses and Site Addresses are not updated on Rental Quote Ship-to fields on Shipping Tab when Job Template selected on General tab.

- When on Rental Management Setup, the defaults for FA Location Mandatory and FA Transfer In-Transit Location are not configured and return a unit linked to a FA to a Temp or different location, the Rental Unit Location does not get updated to the Temp or different location.

- When on a Rental Group the Allow Overbooking is not enabled, then on the Rental Quote there are issues with the entry of the Group rental quantity and subsequent modification of the rental quantity has issues.

- When on a Rental Contract after running Release for Delivery or change the Dispatch Status on a rental line to Delivery the Requested Delivery Date on a Rental Line is changed an error occurs advising that the date cannot be changed as Dispatch is in Process. If select Refresh (F5) to roll back the entered date and Delivery Date on the planning line, the Delivery Date on the Planning Line is not rolled back.

- When on a Rental Contract after running Release for Pickup or change the Dispatch Status on a rental line to Pickup and the Requested Pickup Date on a Rental Line is changed an error occurs advising that the date cannot be changed as Dispatch is in Process. If select Refresh (F5) to roll back the entered date and Pickup Date on the planning line, the Pickup Date on the Planning Line is not rolled back. And is populating the Planning Line, Required Shipping Date with the date that was entered on the Requested Pickup Date on Rental Line when should not be.

- When the Sales Line dimensions are changed after shipping the sales line, the revised dimensions are not carried forward to the Invoice line.

- Rental Quote and Rental Contract: When creating a quote or contract and the Last No. Used is incorrect with the number being a lower number than the existing quote/contract numbers does not error & creates a quote/contract.

- Contract Total is showing incorrect amount due to tax rounding.

UPCOMING Releases – Planned Modifications and New Features

- Rental Dispatch Phase 3.

- Add Quick Rental to Rental Availability Calendar.

- Location Summary drill down from Availability Matrix, and drill down on the location to the units.

- Rental Notifications via Email or SMS.

- Add Rentals to Business Central Dimension Priorities.

- Enhance the email scenario assigned in Sales Invoices to include Post and Send Invoices on the Rental Invoicing Worksheet and the Invoice and Send on Rental Contracts.

- Additional Reports
  - Forecast Contract Revenue Report
  - Utilization enhancements for shipped but not invoiced.
  - Industries
  - Daily Invoicing Reports
  - Batch Invoicing validations

- Loss and Damage feature with automatic allocation of return quantities with ability to specify a quantity to not restock back into inventory and a quantity to charge to the customer. Inclusion of a quick sale function to charge the customer.

- Resolve Shortages Phase 2.